

2026

Asia Investor Event

Capella Sydney

24 Loftus St, Sydney, NSW 2000, Australia

Stonepeak

Wednesday, September 16, 2026

All day **Stonepeak Site Visits: IOR, Aura, and Allgas**

Details provided separately

3:00 PM **Check in**

6:00 – 9:00 PM **Cocktail Reception**

Brasserie 1930 – Capella Sydney

Thursday, September 17, 2026

All presentation activity located in Capella Ballroom 2 & 3 at The Lands by Capella

7:30 – 8:30 AM **Breakfast**

Liberty Ballroom – The Lands by Capella

8:30 – 8:55 AM **CEO Remarks**

Michael Dorrell will provide opening remarks, including a deep dive on the mechanics and transformative potential of AI, the scale of the corresponding infrastructure investment opportunity, and how Stonepeak is positioning itself to capitalize.

8:55 – 9:20 AM **Asia in Focus**

Hajir Naghdy will share an overview of the macroeconomic and infrastructure landscape in Asia Pacific, the transformational themes at play, and Stonepeak's regional approach.

9:20 – 9:45 AM **What's Next in Energy**

Ryan Chua will be joined by Kylie Chan and an executive from TerraWind Renewables to discuss the next decade of Asia Pacific's energy build-out, from offshore wind to battery storage and solar repowering.

9:45 – 10:10 AM **What's Next in Digital**

Zach Ennis and an executive from Digital Edge will share insights on Asia Pacific's data center landscape and the ecosystem supporting it, including land, power, and connectivity.

10:10 – 10:35 AM **What's Next in Transport**

Michael Chan and an industry leader from Peregrine Cold Logistics will discuss the growing transport and logistics investment opportunity in Asia Pacific, with a focus on cold chain infrastructure and Stonepeak's buy-and-build playbook.

10:35 – 10:55 AM **Break**

10:55 – 11:20 AM **The Longevity Economy**

Darren Keogh will be joined on stage by Peter Han and executives from Arvida and Volarae Living to discuss the structural demand for aged care in Australia and New Zealand and how we're investing in the sector with a focus on discipline, conviction, and downside protection.

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11:20 – 11:40 AM	How We Create and Protect Value Aaron Yeo and Matt Tate will share insights on Stonepeak's platform and asset creation playbook, which combines thoughtful structuring, capital markets support, and hands-on operational expertise aimed at managing risk and delivering strong investment outcomes.
11:40 – 12:00 PM	Core in Focus Darren Keogh will be joined by Jack Gillespie and executives from GeelongPort and Allgas for an update on Stonepeak's Core strategy.
12:00 – 12:20 PM	Asia Credit in Focus Andrew Robertson and Eric Hsu will provide an inside look at the expansive infrastructure credit opportunity in Asia Pacific, and how Stonepeak Credit is investing across the region.
12:20 – 12:30 PM	Q&A Andrew Gillick will moderate audience Q&A with members of Stonepeak's Asia leadership team.
12:30 – 1:30 PM	Lunch <i>Liberty Ballroom – The Lands by Capella</i>
1:30 – 2:00 PM	GRF I LPAC <i>Capella Ballroom 1 – The Lands by Capella</i>
2:00 – 2:30 PM	GRF II LPAC <i>Capella Ballroom 1 – The Lands by Capella</i>
2:30 – 2:45 PM	Break
2:45 – 3:15 PM	SAIF I LPAC <i>Capella Ballroom 1 – The Lands by Capella</i>
3:15 – 3:45 PM	SAIF II LPAC <i>Capella Ballroom 1 – The Lands by Capella</i>
3:45 – 6:00 PM	Break
6:00 – 10:00 PM	Dinner <i>Quayside Room – Museum of Contemporary Art Australia 120 George Street, The Rock, NSW 2000</i>

Friday, September 18, 2026

Throughout Day Departures